**INTEREST RATES MARKET NOTICE**

**Date: 6 March 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC267”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 6 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC267

**Nominal Issued** R 30,130,700.00

**Issue Price** 100%

**Coupon** 10.625% (3 Month JIBAR as at 6 March 2018 of 7.125% plus 350 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 August 2023

**Books Close Date(s)** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 6 February, 6 May, 6 August, 6 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 6 March 2018

**Date Convention** Modified Following

**Interest Commencement Date** 6 March 2018

**First Interest Payment Date** 6 May 2018

**ISIN No.** ZAG000150004

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC267%20Pricing%20Supplement%2020180306.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC267%20Pricing%20Supplement%2020180306.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 112821389

Corporate Actions JSE +27 115207000